

4.8.1.1 Area, yield and production of leaf tobacco, by groups of varieties

		Area					Yield					Production				
		ha				% TAV	100 kg/ha				% TAV	t				% TAV
		1998	1999	2000	2001	<u>2001</u> <u>2000</u>	1998	1999	2000	2001	<u>2001</u> <u>2000</u>	1998	1999	2000	2001	<u>2001</u> <u>2000</u>
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
I. Flue cured	EU-15	45 634	42 138	42 734	44 198	3.4	27.7	28.7	30.3	30.0	- 1.0	126 358	121 056	129 405	132 472	2.4
	Deutschland	1 658	2 111	2 196	2 317	5.5	20.3	20.8	20.9	20.3	-2.8	3 371	4 396	4 594	4 713	2.6
	Elláda	10 435	9 451	9 868	10 647	7.9	29.3	32.4	32.9	33.7	2.3	30 621	30 610	32 475	35 849	10.4
	España	9 479	8 695	8 724	8 418	- 3.5	30.4	31.3	33.0	33.1	0.4	28 815	27 205	28 775	27 873	- 3.1
	France	3 442	3 780	3 684	3 814	3.5	27.0	25.0	26.8	27.3	1.8	9 278	9 458	9 863	10 397	5.4
	Italia	18 345	16 213	16 410	17 216	4.9	26.3	27.4	29.5	28.3	-4.2	48 244	44 401	48 461	48 707	0.5
	Österreich	0	0	0	0	0.0	0.0	0.0	0.0	0.0	0.0	0	0	0	0	0.0
	Portugal	2 275	1 888	1 852	1 786	- 3.6	26.5	26.4	28.3	27.6	-2.3	6 029	4 986	5 237	4 933	- 5.8
II. Light air cured	EU-15	20 146	20 016	19 996	20 412	2.1	36.3	37.3	38.7	39.1	1.0	73 087	74 687	77 308	79 722	3.1
	Belgique/België	17	27	26	27	3.8	29.4	29.3	22.7	32.6	43.6	50	79	59	88	49.2
	Deutschland	899	962	968	937	- 3.2	29.0	28.6	27.9	27.0	-3.1	2 608	2 747	2 702	2 534	- 6.2
	Elláda	3 382	3 107	3 182	3 083	- 3.1	36.6	38.6	38.6	39.9	3.4	12 364	11 987	12 290	12 310	0.2
	España	935	1 972	2 113	1 997	- 5.5	26.4	27.6	28.3	28.0	- 1.0	2 467	5 436	5 988	5 600	- 6.5
	France	2 625	2 932	3 108	3 289	5.8	29.8	25.9	27.3	26.8	- 1.9	7 819	7 605	8 500	8 827	3.8
	Italia	11 861	10 613	10 229	10 738	5.0	39.3	43.0	45.6	45.9	0.9	46 571	45 672	46 596	49 338	5.9
	Österreich	91	99	100	105	5.1	23.3	22.4	29.7	25.1	- 15.4	212	222	297	264	- 11.1
	Portugal	336	304	270	236	- 12.6	29.6	30.9	32.4	32.2	- 0.6	996	939	876	761	- 13.1
	III. Dark air cured	EU-15	16 871	13 932	12 601	11 466	- 9.0	25.9	27.7	27.7	28.5	3.0	43 656	38 541	34 886	32 693
Belgique/België		338	332	343	357	3.9	37.2	37.8	31.6	36.4	15.4	1 258	1 254	1 085	1 301	19.9
Deutschland		1 289	1 473	1 413	1 369	- 3.1	29.9	28.5	27.3	26.4	-3.3	3 848	4 191	3 860	3 618	- 6.3
España		3 945	2 536	2 361	2 242	- 5.0	27.2	28.3	28.9	29.0	0.5	10 743	7 177	6 825	6 512	- 4.6
France		3 006	2 767	2 247	1 666	- 25.9	31.9	29.8	29.2	29.0	- 0.8	9 597	8 237	6 564	4 827	- 26.5
Italia		8 281	6 813	6 226	5 822	- 6.5	22.0	25.9	26.5	28.2	6.2	18 188	17 660	16 527	16 415	- 0.7
Österreich		12	11	11	10	- 9.1	18.3	20.0	22.7	20.0	- 12.0	22	22	25	20	- 20.0
IV. Fire cured		EU-15	3 066	2 684	2 366	2 403	1.6	22.6	25.3	25.0	25.6	2.5	6 921	6 783	5 907	6 152
	España	11	11	11	11	0.0	27.3	27.3	27.3	26.4	- 3.3	30	30	30	29	- 3.3
	Italia	3 055	2 673	2 355	2 392	1.6	22.6	25.3	25.0	25.6	2.6	6 891	6 753	5 877	6 123	4.2
V. Sun cured	EU-15	11 384	10 125	7 647	5 416	- 29.2	24.0	26.1	24.1	24.6	1.9	27 331	26 434	19 290	13 298	- 31.1
	Elláda	6 491	5 855	4 023	2 472	- 38.6	23.4	24.9	26.3	26.5	1.0	15 194	14 589	10 567	6 561	- 37.9
	Italia	4 893	4 270	3 624	2 944	- 18.8	24.8	27.7	21.7	22.9	5.5	12 137	11 845	8 723	6 737	- 22.8
VI. Basmas - Special sun cured	EU-15	20 956	20 636	20 865	20 855	- 0.0	11.7	12.2	12.8	12.8	0.1	24 589	25 243	26 632	26 635	0.0
	Elláda	20 956	20 636	20 865	20 855	- 0.0	11.7	12.2	12.8	12.8	0.1	24 589	25 243	26 632	26 635	0.0
VII. Katerni - Special sun cured	EU-15	11 902	11 721	11 368	11 243	- 1.1	18.6	18.8	20.5	20.8	1.4	22 093	22 045	23 340	23 400	0.3
	Elláda	11 902	11 700	11 314	11 151	- 1.4	18.6	18.8	20.6	20.9	1.5	22 093	22 020	23 290	23 302	0.1
	Italia	0	21	54	92	70.4	0.0	0.0	9.3	10.7	15.0	0	25	50	98	96.0
VIII. Kaba Koulak - Special sun cured	EU-15	9 141	9 101	7 666	6 544	- 14.6	19.7	21.3	22.1	20.2	- 8.4	17 986	19 402	16 905	13 215	- 21.8
	Elláda	9 141	9 101	7 666	6 544	- 14.6	19.7	21.3	22.1	20.2	- 8.4	17 986	19 402	16 905	13 215	- 21.8
Raw tobacco	EU-15	139 100	130 332	121 619	122 537	0.8	24.6	25.6	27.4	26.7	- 2.6	342 021	334 191	333 673	327 587	- 1.8
	Belgique/België	355	359	369	384	3.9	36.8	37.1	31.0	36.2	16.8	1 308	1 333	1 144	1 389	21.4
	Deutschland	3 846	4 546	4 577	4 623	1.0	25.6	24.9	24.4	23.5	- 3.6	9 827	11 334	11 156	10 865	- 2.6
	Elláda	62 307	59 850	56 918	54 752	- 3.8	19.7	20.7	21.5	21.5	0.3	122 847	123 851	122 159	117 872	- 3.5
	España	14 370	13 214	13 209	12 668	- 4.1	29.3	30.2	31.5	31.6	0.3	42 055	39 848	41 618	40 014	- 3.9
	France	9 073	9 479	9 039	8 769	- 3.0	29.4	26.7	27.6	27.4	- 0.5	26 694	25 300	24 927	24 051	- 3.5
	Italia	46 435	40 603	39 297	39 204	- 0.2	28.4	31.1	32.1	32.5	1.2	132 031	126 356	126 234	127 418	0.9
	Österreich	103	110	111	115	3.7	22.7	22.2	29.0	24.7	- 14.9	234	244	322	284	- 11.8
	Portugal	2 611	2 192	2 122	2 022	- 4.7	26.9	27.0	28.8	28.2	- 2.2	7 025	5 925	6 113	5 694	- 6.9

NB : Classification of tobacco varieties as set out in the Annex to Regulation (EEC) No 2075/92, 30.6.1992.

Source: European Commission, Directorate-General for Agriculture.

4.8.2.1 World production of raw tobacco and production in principal exporting countries

	%				1 000 t				% TAV
	1998	1999	2000	2001	1998	1999	2000	2001	<u>2001</u> <u>2000</u>
1	3	4	5	5	6	7	8	9	10
<i>World</i>	100.0	100.0	100.0	100.0	6 788.8	6 907.6	6 672.7	6 482.3	- 2.9
of which:									
- EU-15	5.1	4.9	5.1	5.1	342.0	334.1	338.1	327.6	- 3.1
- Turkey	4.0	3.5	3.6	3.2	260.7	260.0	238.6	207.3	- 13.1
- USSR/CIS	2.1	2.0	2.0	2.1	143.9	134.4	131.4	133.3	1.4
- Bulgaria	1.2	0.7	0.7	0.6	45.1	48.9	48.9	40.9	- 16.4
- Zimbabwe	3.2	2.8	3.1	3.1	223.9	198.8	207.5	200.1	- 3.6
- Malawi	2.1	1.9	1.9	2.0	135.1	127.1	127.1	127.2	0.0
- India	9.5	9.5	9.9	9.0	633.2	648.6	661.6	585.6	- 11.5
- Rep. of South Korea	0.8	0.8	0.9	0.9	55.5	65.4	59.6	55.6	- 6.7
- USA	10.4	9.3	6.8	6.9	671.2	586.3	453.6	449.7	- 0.8
- Canada	1.0	0.9	1.0	1.0	69.3	64.8	64.8	64.9	0.1
- Mexico	0.9	0.8	0.7	0.5	61.4	47.9	42.4	33.8	- 20.2
- Indonesia	2.6	3.1	2.8	2.9	148.9	156.8	185.1	185.1	0.0
- Philippines	1.0	0.9	1.0	1.1	72.6	67.0	69.4	68.3	- 1.6
- Brazil	6.6	8.3	8.8	8.4	447.0	595.0	589.0	542.4	- 7.9
- Argentina	1.8	1.6	1.7	1.5	116.5	113.4	110.8	98.1	- 11.5
- Peop. Rep. China	37.8	34.8	36.1	36.2	2 365.0	2 480.0	2 406.0	2 349.6	- 2.3

Sources: European Commission, Directorate-General for Agriculture, USDA and FAO.

4.8.3.1 EU share of world trade ⁽¹⁾ in raw tobacco

	Provenance or destination %	1 000 t				% TAV
		1998	1999	2000	2001	$\frac{2001}{2000}$
1	2	3	4	5	6	7
Imports	World	1 906.3	2 003.1	1 965.7	1 949.2	- 0.8
	EU-15	541.2	528.7	512.2	542.1	5.5
	%	28.4	26.4	26.1	27.8	6.3
Exports	World	1 914.9	2 018.3	1 965.8	1 951.1	- 0.8
	EU-15	178.7	172.1	180.6	188.8	4.3
	%	9.3	8.5	9.2	9.7	5.3

⁽¹⁾ Excl. intra-EU trade.

Sources: European Commission (Eurostat) and *Tobacco: World Markets & Trade* (USDA publication).

4.8.3.2 EU tobacco exports to third countries

EU-15

Destination	t				% of total 2001	% TAV
	1998	1999	2000	2001		$\frac{2001}{2000}$
1	2	3	4	5	6	7
USA	23 190	21 574	18 751	20 773	11.0	10.8
Russia	26 524	34 183	32 269	36 627	19.4	13.5
Switzerland	7 577	9 452	6 407	7 177	3.8	12.0
Romania	10 633	10 668	6 691	6 291	3.3	- 6.0
Poland	9 873	10 756	6 078	5 114	2.7	- 15.9
Ukraine	6 878	5 473	9 982	7 331	3.9	- 26.6
Egypt	18 841	12 098	19 808	17 918	9.5	- 9.5
Algeria	13 590	8 724	10 182	7 610	4.0	- 25.3
Japan	6 929	5 621	6 701	7 878	4.2	17.6
Uruguay	3 214	3 253	3 182	3 496	1.9	9.9
Indonesia	2 098	4 096	3 729	3 910	2.1	4.9
Turkey	4 050	3 363	4 203	4 265	2.3	1.5
Serbia and Montenegro	2 436	1 583	3 007	3 143	1.7	4.5
Ivory Coast	1 489	2 200	2 846	3 617	1.9	27.1
Brésil	3 014	769	2 566	951	0.5	- 62.9
Others	46 910	38 320	44 191	52 679	27.9	19.2
World	187 245	172 133	180 593	188 779	100.0	4.5

Source: European Commission (Eurostat).

4.8.3.3 Imports and exports of raw tobacco

EU-15
(1 000 t)

1	Imports			Exports		
	1999	2000	2001	1999	2000	2001
	2	3	4	5	6	7
Flue cured Virginia	198.5	190.9	196.3	26.9	34.4	40.7
Light air cured Burley	77.5	73.3	75.7	18.4	18.8	26.7
Light air cured Maryland	1.7	1.8	1.0	0.4	0.4	1.3
Fire cured Kentucky	8.4	7.7	9.9	2.2	5.7	1.3
Other fire cured tobacco	9.6	8.8	8.8	1.3	2.7	3.3
Light air cured (other)	18.9	18.5	20.9	5.2	7.8	10.4
Sun cured	37.5	33.6	33.7	53.3	42.8	48.5
Dark air cured	28.4	25.4	28.8	11.3	13.8	12.6
Flue cured (other)	49.0	47.9	42.0	13.2	14.1	12.6
Other tobacco	11.7	15.3	19.0	17.1	19.4	12.2
Tobacco refuse	87.5	89.0	96.9	22.9	20.8	20.5
Total	528.7	512.2	533.0	172.1	180.6	189.9

Source: European Commission (Eurostat).